



## A Call to Action for NIO Supply Chain Sustainability

Dear NIO Partners:

Guided by the mission of “Blue Sky Coming , Shaping a Sustainable and Brighter Future Together,” NIO champions sustainability in every aspect of its business, making it a cornerstone of supply chain operations. Building on years of discussions and pilot programs with partners , NIO is excited to put forward five sustainability initiatives, looking forward to joining hands with all partners in embedding and implementing sustainability, and driving meaningful progress and transformation across the industry.

### **1.Commit to Responsible Procurement**

Actively address compliance requirements on supply chain sustainability both within and beyond China, and complete due diligence on key sustainability laws and regulations, such as those concerning critical minerals, the EU Batteries Regulation, the Corporate Sustainability Due Diligence Directive (CSDDD), and the Regulation on Deforestation-Free Products (EUDR). Partners are encouraged to establish comprehensive mechanisms and systems for data traceability, collection, and management, identify and eliminate environmental and social risks both within and across the supply chain, and collaborate to ensure compliance with sustainability laws and regulations.

### **2.Meet NIO’s Sustainability Evaluation and Management Requirements**

Adhere to NIO’s processes and standards for sustainability evaluations and audits. Actively participate in sustainability assessments aligned with globally recognized frameworks and enhance corresponding system capabilities based on the results. These results will be considered as a key reference in NIO’s partner selection.

### **3.Build A Low-Carbon System and Supply Chain**

Actively cooperate with NIO in carbon baseline assessments and carbon footprint data collection. Obtain greenhouse gas emissions certification following international standards, publicly commit to carbon reduction targets (SBTi or other self-declared commitments), and develop roadmaps to achieve them. Partners are required to achieve at least a 30% carbon reduction in products supplied to NIO compared to 2023 levels. Supply chain partners are encouraged to take proactive steps in implementing a comprehensive energy management system, with a focus on increasing the proportion of renewable energy used in production and operations. It is expected that by 2030, renewable energy will account for more than 50% of production energy consumption.

### **4.Develop Circular Systems and Capabilities**

Establish product circular systems to improve the effectiveness and efficiency of resource recovery. Together with our partners, NIO is committed to creating a circular supply chain by continuously opening up and innovating resource recovery models, sharing recycling channels and processing technologies, and jointly exploring new resource utilization methods.

### **5.Commit to Sustainability Disclosure**

Implement sustainability disclosure mechanisms and release regular sustainability reports (ESG, CSR, or other forms of public disclosures). Refer to international standards to ensure credible, transparent, and high-quality reporting. Safeguard integrity, security and compliance in data collection, storage and disclosure.

NIO is committed to supporting partners who champion these efforts with business opportunities and special honors, including the NIO Blue Sky Partner Award.

The automotive industry is undergoing an unprecedented transformation, and supply chains play a pivotal role in this shift. Sustainability is not only a challenge but also a shared opportunity for all of us. Together, let’s create a global, sustainable, compliant, efficient and low-carbon supply chain that delivers meaningful business value and social impact.